

FY 2006, the year ending March 31, 2007

Summary of Nonconsolidated Financial Statements for the Interim Period Ended September 30, 2006

November 13, 2006

Company Name: DAIICHIKOSHO CO., LTD.

Code Number: 7458

(URL <http://www.dkkaraoke.co.jp>)

Stock Exchange Listing: JASDAQ

Location of Head Office (Prefecture): Metropolis of Tokyo

Representative: Yasutaka Wada, President

Contact: Eiji Hata, Managing Director and Senior Corporate Officer; and Executive Director, Administration Headquarters

Phone: (03) 3280-2151

Date of the Board of Directors Meeting on the Closing of Accounts: November 13, 2006

Start Date for Payment of Interim Dividends: –

Unit (*tangen*) Stock System: Adopted (Unit (*tangen*) stock of shares: 100 shares)

1. Nonconsolidated Performance for the Interim Period Ended September 2006 (from April 1, 2006, to September 30, 2006)

(1) Nonconsolidated operating results

Note: Amounts below one million yen are truncated.

	Net sales		Operating income		Ordinary income	
	¥ Million	%	¥ Million	%	¥ Million	%
Interim period ended September 2006	43,715	(3.9)	4,293	41.3	5,072	52.3
Interim period ended September 2005	45,485	7.8	3,038	(31.8)	3,330	(29.1)
Year ended March 2006	87,537		6,418		6,735	

	Net income		Net income per share
	¥ Million	%	¥
Interim period ended September 2006	2,856	211.4	41.04
Interim period ended September 2005	917	(72.7)	26.36
Year ended March 2006	2,333		66.48

Notes: 1. Average number of shares outstanding at the end of the respective periods:

Interim period ended September 2006: 69,600,427 shares

Interim period ended September 2005: 34,803,317 shares

Year ended March 2006: 34,802,451 shares

The Company conducted a two-for-one stock split on July 1, 2006. For comparison, "Net income per share" is stated in the table as if the stock split had occurred as of April 1, 2006.

2. Change in accounting method: No

3. Percentages for net sales, operating income, ordinary income and net income show respective year-over-year changes from the interim period of the previous fiscal year.

(2) Nonconsolidated financial position

Note: Amounts below one million yen are truncated.

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ Million	¥ Million	%	¥
Interim period ended September 2006	83,548	53,391	63.9	767.12
Interim period ended September 2005	85,581	50,770	59.3	1,458.83
Year ended March 2006	82,630	53,169	64.3	1,527.27

- Notes: 1. Average number of shares outstanding at the end of the respective periods:
69,600,102 shares at September 30, 2006 34,802,391 shares at September 30, 2005
34,800,491 shares at March 31, 2006
The Company conducted a two-for-one stock split on July 1, 2006. For comparison, "Net assets per share" is stated in the table as if the stock split had occurred as of April 1, 2006.
2. Number of treasury stocks at the end of the respective periods:
3,642,494 shares at September 30, 2006 1,818,907 shares at September 30, 2005
1,820,807 shares at March 31, 2006

2. Forecast Nonconsolidated Performance for FY2006, the Year Ending March 31, 2007 (from April 1, 2006, to March 31, 2007)

	Net sales	Ordinary income	Net income
	¥ Million	¥ Million	¥ Million
Year ending March 31, 2007 (full year)	87,000	7,700	3,300

(Reference) Forecast net income per share (full year): ¥47.41

3. Dividends

Cash Dividends	Dividend per share (¥)		
	Interim	Year-end	Annual
Year ended March 2006	—	30.00	30.00
Year ending March 2007 (Amount paid)	—	—	20.0
Year ending March 2007 (Forecast)	—	20.0	

Note: The estimated dividend amount for the year ending March 2007 is the amount after the two-for-one stock split conducted on July 1, 2006.

Note: These projected performance figures are based on information available to the Company's management at the time of preparing this report. There are many uncertain factors inherent in forecasting, and there might be cases in which actual results differ from forecast values.